

Conflict of Interest Code

of

California County Assessors' Information

Technology Authority (CCAITA)

ATTACHMENT A
CONFLICT OF INTEREST CODE FOR THE
CALIFORNIA COUNTY ASSESSORS' INFORMATION TECHNOLOGY AUTHORITY

The Political Reform Act, Government Code section 81000, et seq., requires each state and local government agency to adopt and promulgate a conflict-of-interest code. The Fair Political Practices Commission has adopted a regulation, 2 Cal. Code of Regs., Section 18730, which contains the terms of a standard conflict of interest code. It can be incorporated by reference and may be amended by the Fair Political Practices Commission after public notice and hearings to conform to amendments in the Political Reform Act. Therefore, the terms of 2 Cal. Code of Regs., Section 18730, any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference and along with the attached Appendix consisting of this Attachment A and Attachments B through D, in which members and employees are designated and disclosure categories are set forth, and the place of filing is specified, and shall constitute the Conflict of Interest Code of the California County Assessors' Information Technology Authority, hereafter referred to as CCAITA.

CCAITA Board members and any designated employees shall file statements of economic interests where indicated on Attachment D. Designated employees are required to file Statements at such times required by regulation, 2 Cal. Code of Regs., Section 18730, which includes upon appointment, termination, and annually.

APPENDIX

CONFLICT OF INTEREST CODE

FOR THE

CALIFORNIA COUNTY ASSESSORS’
INFORMATION TECHNOLOGY AUTHORITY

PART “A”

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

Authority Officials who manage public investments, as defined by 2 Cal. Code of Regs. §18700.3(b), are NOT subject to the Authority’s Code but must file disclosure statements under Government Code Section 87200 et seq. [Regs. § 18730(b)(3)].

It has been determined that the positions listed below are Officials who manage public investments¹. These positions are listed here for informational purposes only.

Board Members

Treasurer

Financial Consultants

¹ Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

ATTACHMENT B

CONFLICT OF INTEREST CODE FOR THE

CALIFORNIA COUNTY ASSESSORS' INFORMATION TECHNOLOGY AUTHORITY

PART I - DESIGNATED POSITIONS

Under provisions of the Standard Code, designated employees shall file statements of economic interests. Listed below are the designated employees for the County of Stanislaus and the appropriate disclosure categories for filing:

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE</u> <u>CATEGORIES:</u>
Board Counsel	1

CONSULTANTS:²

² Individuals serving as a consultant as defined in FPPC Reg. 18700.3(a) or in a new position created since this Code was last approved that makes or participates in making decisions must file under the broadest disclosure set forth in this Code subject to the following limitation:

The Coordinating Assessor, or Executive Director may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code Sec. 82019; FPPC Regulations 18219 and 18734.). The Coordinating Assessor, or Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Sec. 81008.)

ATTACHMENT C

CONFLICT OF INTEREST CODE FOR THE CALIFORNIA COUNTY ASSESSORS' INFORMATION TECHNOLOGY AUTHORITY

DISCLOSURE CATEGORIES FOR DESIGNATED POSITIONS

The terms "income," "gifts," "loans," "travel payments," "real property," "investments," "business positions," "business entities," and "jurisdiction" used below have specific meaning under the Political Reform Act. Consult the Form 700 instructions and reference pamphlet for additional information regarding your reporting requirements.

CATEGORY 1 – BROAD DISCLOSURE¹

- (1) All sources of income, gifts, loans and travel payments;
- (2) All investments and interests in real property within the jurisdiction of the CCAITA;
- (3) All investments and business positions in business entities.

CATEGORY 2 – REAL PROPERTY²

All interests in real property within the jurisdiction of the CCAITA, including interests in real property held by business entities and trusts in which the person in the designated position holds a business position or has an investment or other financial interest.

CATEGORY 3 – PROCUREMENT³

All investments, business positions in business entities and sources of income, gifts, loans, and travel payments from sources which provide services, supplies, materials, machinery or equipment of the type utilized by the designated position.

CATEGORY 4 – FUNDING³

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which receive grants or other funding from or through the designated position.

CATEGORY 5 – PROVISION OF SERVICES³

All investments, business positions and sources of income, gifts, loans and travel payments, from any source that provides the same or similar service as the designated position's agency or department or provides consulting services to any source that provides the same or similar service.

¹ See Form 700 Schedules: A-1, A-2, B, C, D, and E

² See Form 700 Schedule B

³ See Form 700 Schedules A-1, A-2, C, D and E

**ATTACHMENT D
CONFLICT OF INTEREST CODE FOR THE
CALIFORNIA COUNTY ASSESSORS' INFORMATION TECHNOLOGY AUTHORITY**

PLACE OF FILING

PART I - DESIGNATED EMPLOYEES:

Where: CCAITA Secretary
C/O Phong La, Coordinating Assessor & Secretary
1221 Oak Street, Room 145
Oakland, CA 94612

Statements of Economic Interest (Form 700) shall be filed by paper. Paper statements require an original signature and shall be filed with the Filing Official of the CCAITA.

The filing official shall retain the original statements filed by all officials and designated positions and will make all retained the statements available for public inspection and reproduction during regular business hours. (Gov.Code [§ 81008.](#))

PART II - BOARDS, COMMITTEES AND COMMISSIONS:

Where: CCAITA Secretary
C/O Phong La, Coordinating Assessor & Secretary
1221 Oak Street, Room 145
Oakland, CA 94612

CALIFORNIA COUNTY ASSESSORS' INFORMATION
TECHNOLOGY AUTHORITY
CONFLICT OF INTEREST CODE
ADOPTED _____, BY
RESOLUTION NO. _____