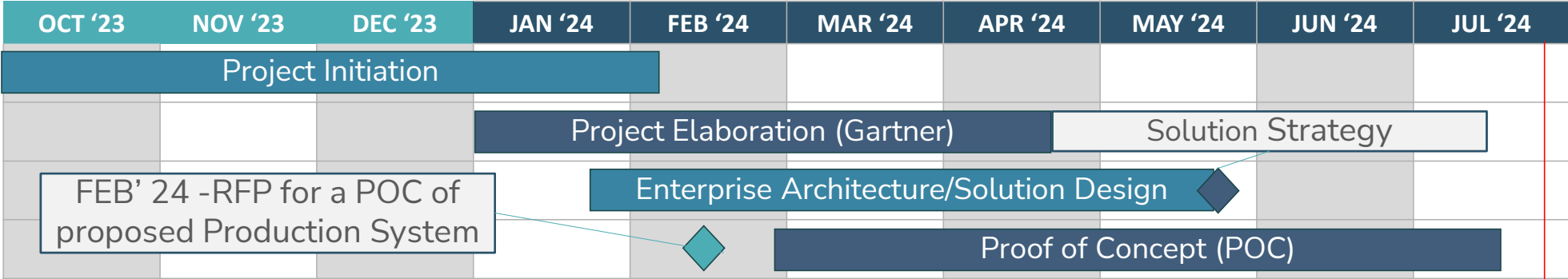


PROP-19 PROJECT MANAGEMENT DASHBOARD

Project Name	JPA Prop-19
Project Manager	Justin Winn
Status Date	07/26/2024
Project Description	Creation of Inter-County System to facilitate Data Exchange & Reporting for all 58 California Counties.



TIME NOW

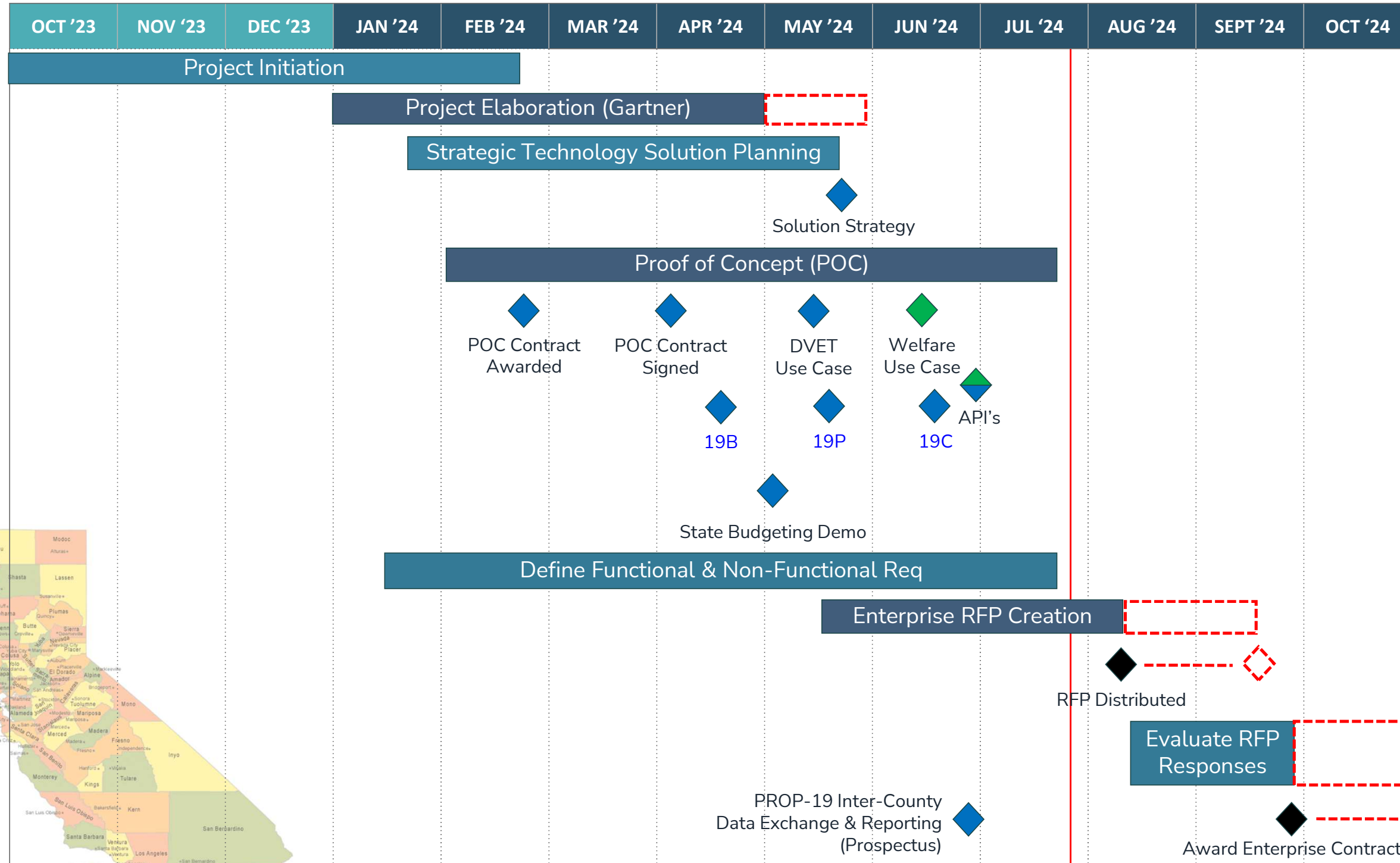
Schedule	On-Track
Scope	On-Track
Risk	None.
Trend	S#5 S#6 S#7

*S#5–Sprint #5, S#6–Sprint #6, S#7–Sprint #7,

- The project is on track per the approved Scope, Schedule and Budget specifications.
- The project is experiencing challenges, still expected to substantially meet the Scope, Schedule, & Budget specifications.
- The project is at risk of Scope, Schedule and Budget specifications changing or of not substantially meeting the business objectives established in the contract.

Activities this Week (through 07/26/24):	Upcoming Activities:
<p>Completed: Configuration for Pro-Active Email: Pro-Active Email communication for the final cycles. Additional Forms Support.</p> <p>Completed: Sprint #7 Showcase - Complete 19-C Testing, Design the Form 19-B Calculator, Design the Form 19-P Calculator, Finalize the API Design & Documentation.</p> <p>Completed: Connection/Introduction to BOE for the Enterprise Project. Anticipate 1st Meeting week of 7/29/24. Discuss/Review PROP-19 Inter-County Data Exchange System & Portal + Exclusions.</p> <p>Continued: Sprint #8 – <i>Goals:</i> Task History (Filtering & Pagination), Export Task History, Internal Task Notes, Logging Correspondence, Add events for file uploads to task history.</p>	<p>Approve/Complete Form 19-C (Invoice Processing) – All work completed.</p> <p>Complete Sprint #8 (LAST SPRINT) – Task History (Filtering & Pagination), Export Task History, Internal Task Notes, Logging Correspondence, Add events for file uploads to task history.</p> <p>Demo Form 19-C. for Additional Co.'s per Request - (POC Functionality to date. As Time Permits, discuss the Data Exchange, options of Installation.)</p> <p>Complete Project Closing Activities: Evaluation, Artifact Archive, Code Archive, Survey Feedback, Stakeholder Feedback, Lessons Learned, RFP Inputs.</p>

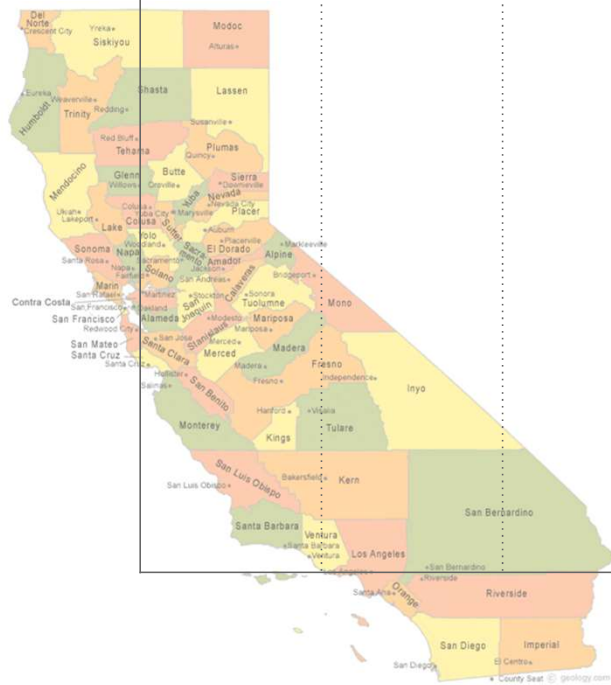
High-Level Project Schedule



Milestone Legend

- ◆ Future Milestone
- ◆ In-Progress
- ◆ Completed

▭ Likely Delay

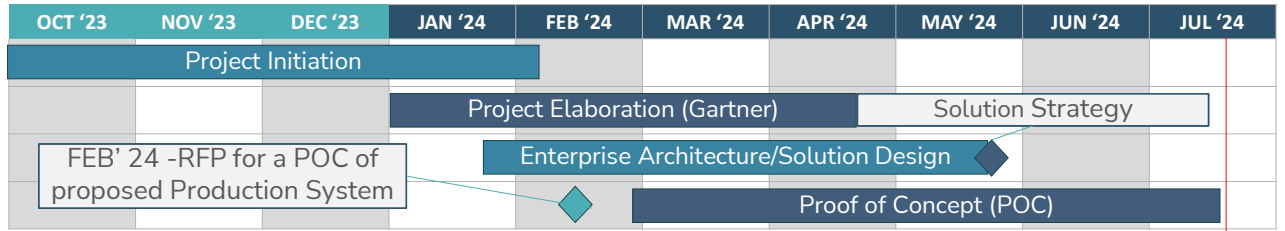


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TIME NOW

PROP-19 PROJECT MANAGEMENT DASHBOARD

Project Name	JPA Prop-19
Project Manager	Justin Winn
Status Date	07/19/2024
Project Description	Creation of Inter-County System to facilitate Data Exchange & Reporting for all 58 California Counties.



TIME NOW

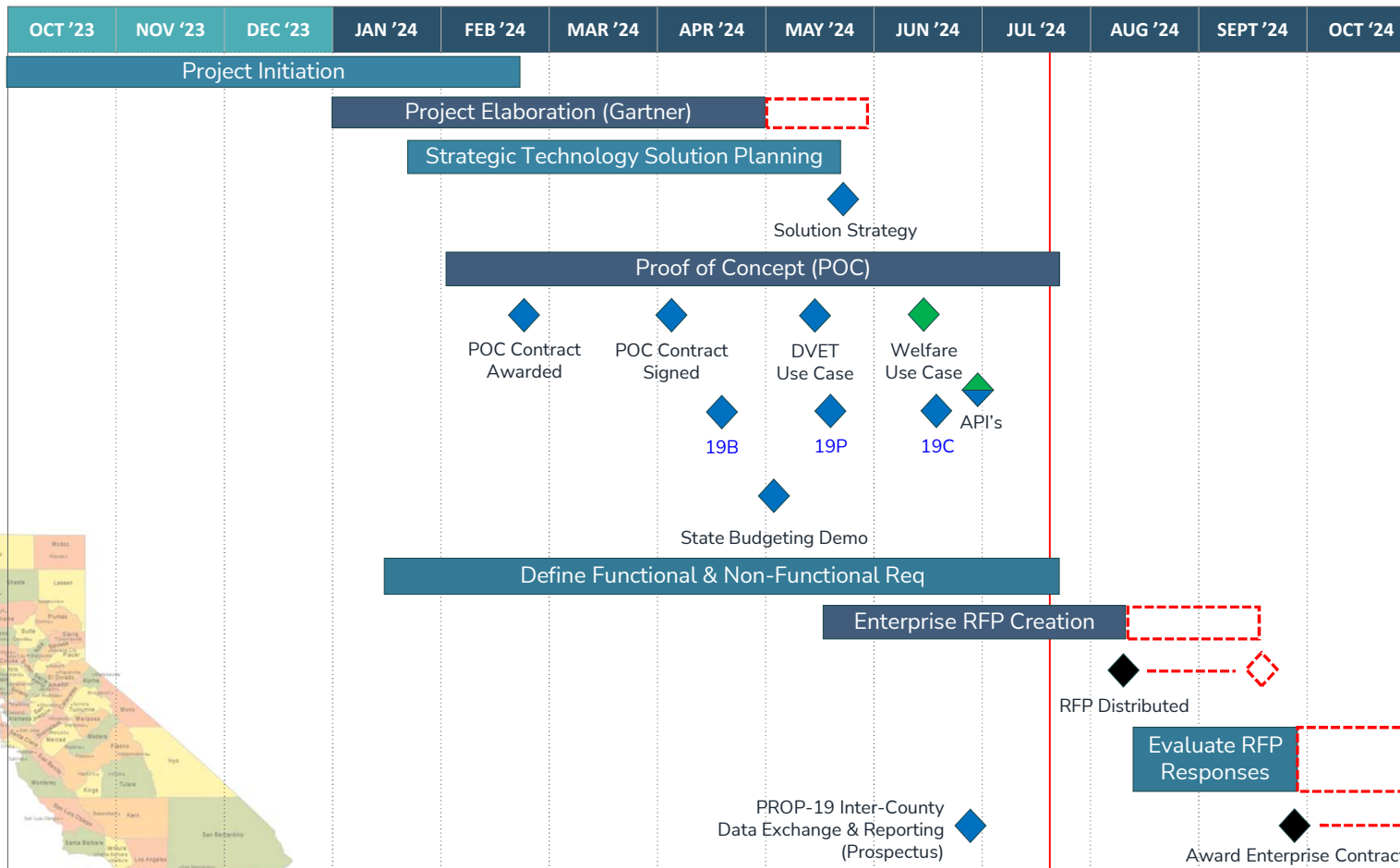
Schedule	On-Track
Scope	On-Track
Risk	None.
Trend	S#5 S#6 S#7

*S#5–Sprint #5, S#6–Sprint #6, S#7–Sprint #7,

- The project is on track per the approved Scope, Schedule and Budget specifications.
- The project is experiencing challenges, still expected to substantially meet the Scope, Schedule, & Budget specifications.
- The project is at risk of Scope, Schedule and Budget specifications changing or of not substantially meeting the business objectives established in the contract.

Activities this Week (through 07/19/24):	Upcoming Activities:
<p>Continue: Configuration for Pro-Active Email: Pro-Active Email communication for the final cycles. Additional Forms Support.</p> <p>Completed: Sprint #7 & Metrics Review - Complete 19-C Testing, Design the Form 19-B Calculator, Design the Form 19-P Calculator, Finalize the API Design & Documentation.</p> <p>Launched Sprint #8 – Goals: Task History (Filtering & Pagination), Export Task History, Internal Task Notes, Logging Correspondence, Add events for file uploads to task history.</p>	<p>Complete: Configuration for Pro-Active email communication for the final cycles. Additional Forms Support.</p> <p>Approve/Complete Form 19-C (Invoice Processing) – All work completed: Published to the Testers, workshop scheduled for completion in this Sprint as planned.</p> <p>Continue Sprint #8 (LAST SPRINT) – Task History (Filtering & Pagination), Export Task History, Internal Task Notes, Logging Correspondence, Add events for file uploads to task history.</p>
<p>Completed: DEMO Form 19-C. for Placer Co. - (POC Functionality to date. As Time Permits, discuss the Data Exchange, options of Installation.)</p> <p>Completed: Testing for Approved Delivery of Form 19-C. - (Additional Improvements - as Time Permits - to the Data Exchange, Review for Opportunity is On-Going with JA Engineering Team.)</p> <p>Completed: Publish Prospectus & Appendix v.2: Final Version.v.2: PROP-19 Inter-County Data Exchange System & Portal + Exclusions.</p>	<p>Demo Form 19-C. for Additional Co.'s per Request - (POC Functionality to date. As Time Permits, discuss the Data Exchange, options of Installation.)</p> <p>Maintain Velocity & Delivery, Continue Maximizing Remaining JA Time for Value. Meetings will be scheduled around Vacation Time. Continue on developing Post-POC Survey for Vendor Performance.</p> <p>Complete: Configuration for Pro-Active Email; Pro-Active Email communication for the final cycles. Additional Forms Support.</p>

High-Level Project Schedule



Milestone Legend

- ◆ Future Milestone
- ◆ In-Progress
- ◆ Completed

▭ Likely Delay

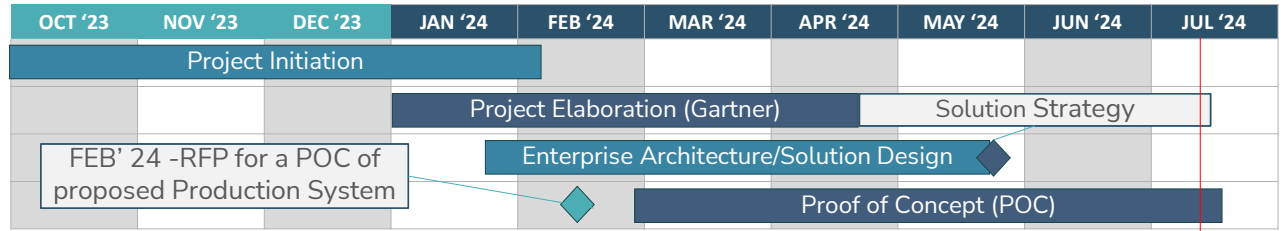


PROP-19 Inter-County Data Exchange & Reporting (Prospectus)

Confidential TIME NOW

PROP-19 PROJECT MANAGEMENT DASHBOARD

Project Name	JPA Prop-19
Project Manager	Justin Winn
Status Date	07/12/2024
Project Description	Creation of Inter-County System to facilitate Data Exchange & Reporting for all 58 California Counties.



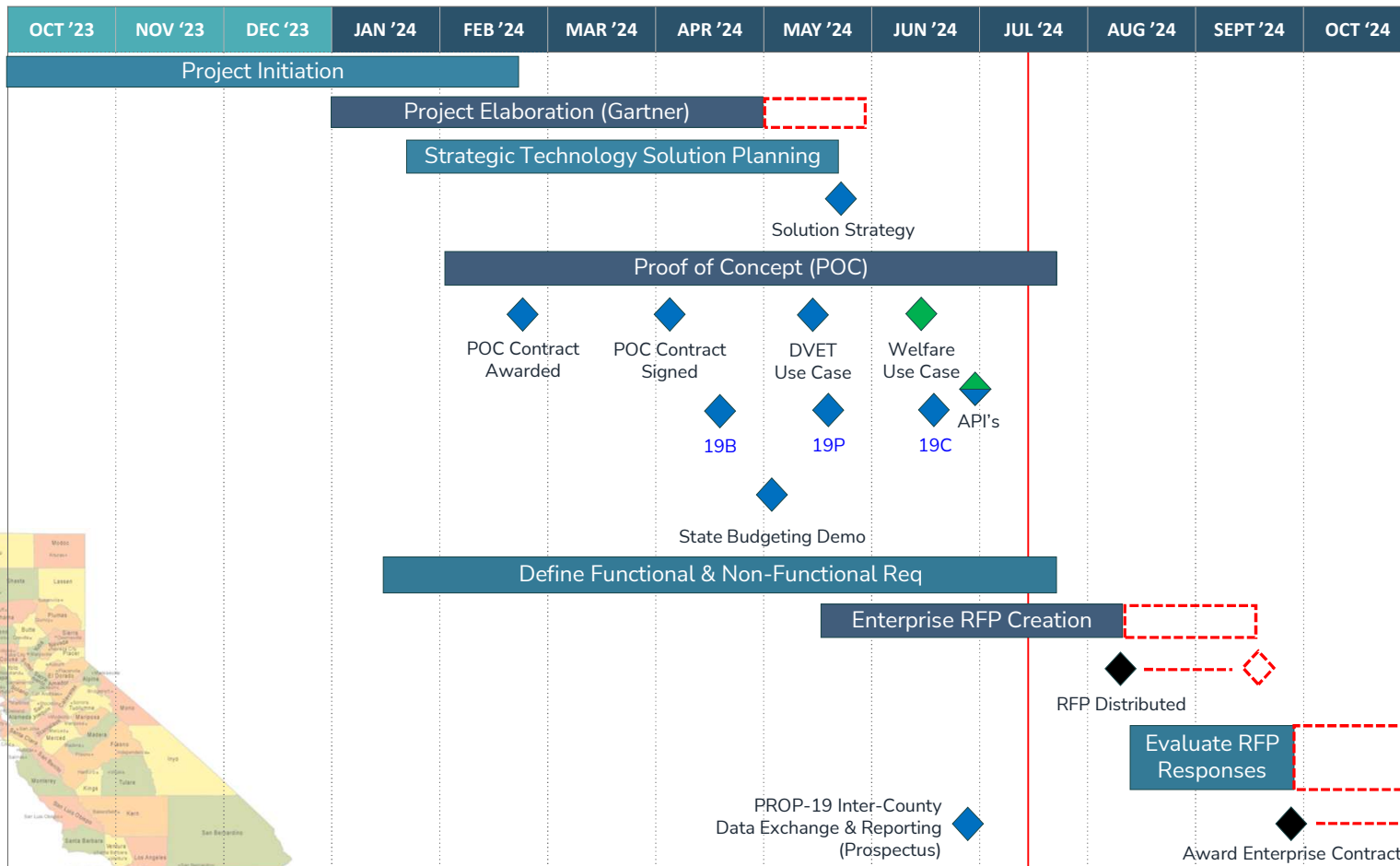
Schedule	On-Track		
Scope	On-Track		
Risk	None.		
Trend	S#4	S#5	S#6

*S#4–Sprint #4, S#5–Sprint #5, S#6–Sprint #6

- The project is on track per the approved Scope, Schedule and Budget specifications.
- The project is experiencing challenges, still expected to substantially meet the Scope, Schedule, & Budget specifications.
- The project is at risk of Scope, Schedule and Budget specifications changing or of not substantially meeting the business objectives established in the contract.

Activities this Week (through 07/12/24):	Upcoming Activities:
<p>Completed Testing for Approved Delivery of Form 19-C. - (Additional Improvements - as Time Permits - to the Data Exchange, Review for Opportunity is On-Going with JA Engineering Team.)</p>	<p>Complete Sprint #7 –Finalize the API Design & Documentation. (Exemptions: PTMS/API & Remaining Scope)</p>
<p>Completed: Sprint #6 Metrics Review - Complete 19-C Testing, Design the Form 19-B Calculator, Design the Form 19-P Calculator, Finalize the API Design & Documentation.</p>	<p>Approve/Complete Form 19-C (Invoice Processing) – All work completed: Published to the Testers, workshop scheduled for completion in this Sprint as planned.</p>
<p>Continued: Configuration for Pro-Active Email: Pro-Active Email communication for the final cycles. Additional Forms Support.</p>	<p>Begin configuration for Pro-Active email communication for the final cycles. Additional Forms Support.</p>
<p>Continued: Maintained Velocity & Delivery, Continue Maximizing Remaining JA Time for Value. Meetings scheduled around Vacations.</p>	<p>Demo Form 19-C. for Placer Co. - (POC Functionality to date. As Time Permits, discuss the Data Exchange, options of Installation.)</p>
<p>Continued: Sprint #7 – Maximizing Remaining JA Time. (Internal task notes, Logging Correspondence, Task History Pagination.)</p>	<p>Maintain Velocity & Delivery, Continue Maximizing Remaining JA Time for Value. Meetings will be scheduled around Vacation Time.</p>
<p>Continued: Aversion #2 (v.2) of Prospectus & Appendix: PROP-19 Inter-County Data Exchange System & Portal + Exclusions.</p>	<p>Publish Prospectus & Appendix v.2: Final Version.v.2: PROP-19 Inter-County Data Exchange System & Portal + Exclusions.</p>

High-Level Project Schedule



Milestone Legend

- ◆ Future Milestone
- ◆ In-Progress
- ◆ Completed

▭ Likely Delay

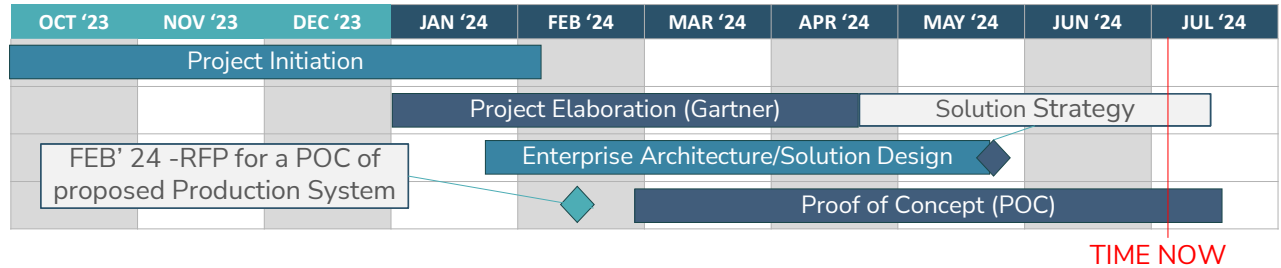


PROP-19 Inter-County Data Exchange & Reporting (Prospectus)

Confidential TIME NOW

PROP-19 PROJECT MANAGEMENT DASHBOARD

Project Name	JPA Prop-19
Project Manager	Justin Winn
Status Date	07/05/2024
Project Description	Creation of Inter-County System to facilitate Data Exchange & Reporting for all 58 California Counties.



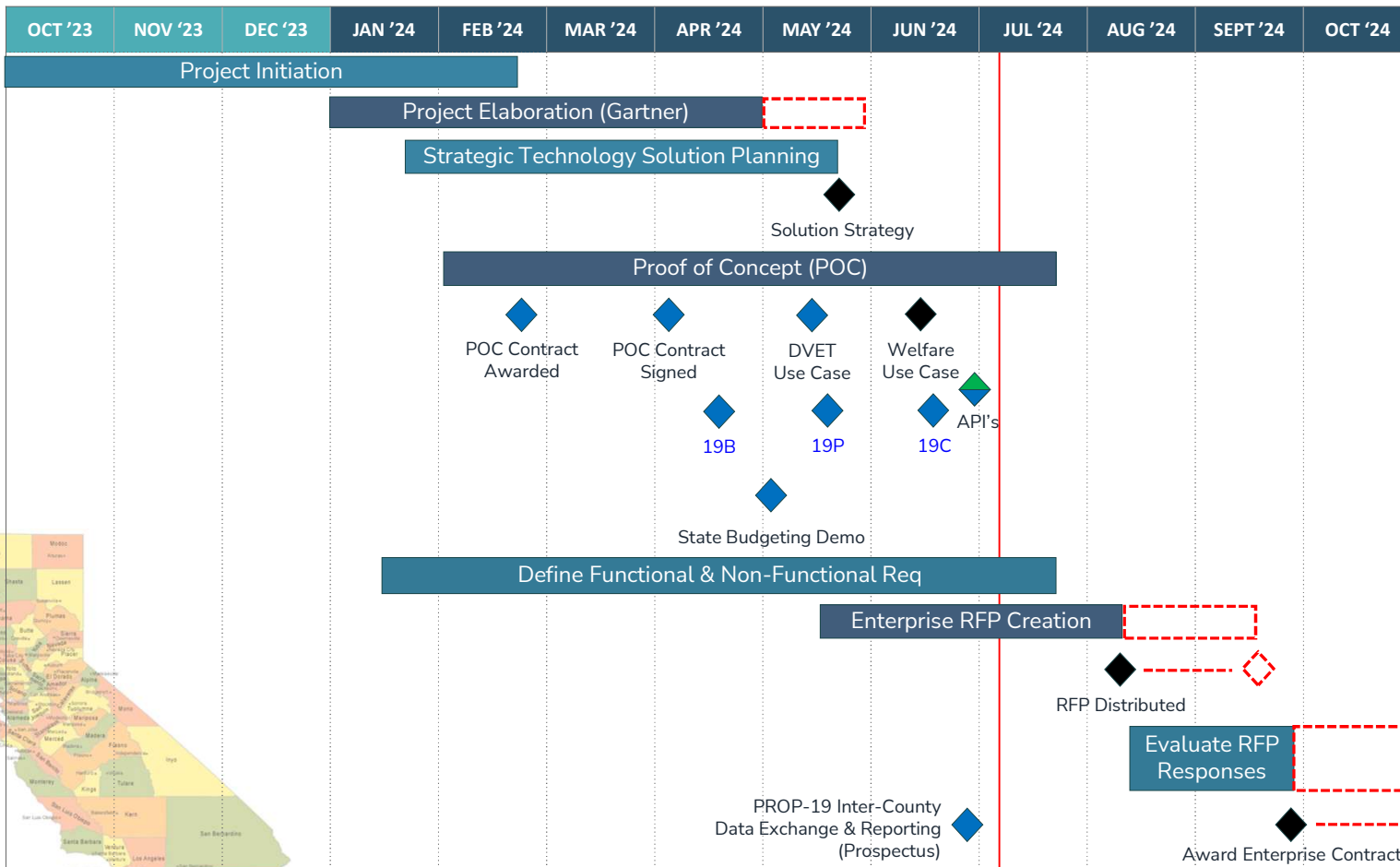
Schedule	On-Track
Scope	On-Track
Risk	None.
Trend	S#4 S#5 S#6

*S#4–Sprint #4, S#5–Sprint #5, S#6–Sprint #6

- The project is on track per the approved Scope, Schedule and Budget specifications.
- The project is experiencing challenges, still expected to substantially meet the Scope, Schedule, & Budget specifications.
- The project is at risk of Scope, Schedule and Budget specifications changing or of not substantially meeting the business objectives established in the contract.

Activities this Week (through 07/05/24):	Upcoming Activities:
Completed: Launched: Sprint #7 – Maximizing Remaining JA Time for Value.	Continue Sprint #7 – <i>Finalize the API Design & Documentation.</i>
Completed: Sprint #6 - Complete 19-C Testing, Design the Form 19-B Calculator, Design the Form 19-P Calculator, Finalize the API Design & Documentation.	Approve/Complete Form 19-C (Invoice Processing) – All work completed: Published to the Testers, workshop scheduled for completion in this Sprint as planned.
Continued: Configuration for Pro-Active Email: Pro-Active Email communication for the final cycles. Additional Forms Support.	Begin configuration for Pro-Active email communication for the final cycles. Additional Forms Support.
Completed Testing for Approved Delivery of Form 19-C. - (Additional Improvements - as Time Permits - to the Data Exchange, Review for Opportunity is On-Going with JA Engineering Team.)	Form 19-C. - <i>(Additional Improvements - as Time Permits - to the Data Exchange, Review for Opportunity is On-Going with JA Engineering Team.)</i>
Continued: Maintained Velocity & Delivery, Continue Maximizing Remaining JA Time for Value. Meetings will be scheduled around Vacation Time.	Maintain Velocity & Delivery, Continue Maximizing Remaining JA Time for Value. Meetings will be scheduled around Vacation Time.
Completed: Appendix: Final Version: PROP-19 Inter-County Data Exchange System & Portal + Exclusions (Prospectus).	Submit Appendix: Final Version: PROP-19 Inter-County Data Exchange System & Portal + Exclusions (Prospectus).

High-Level Project Schedule



Milestone Legend

- ◆ Future Milestone
- ◆ In-Progress
- ◆ Completed

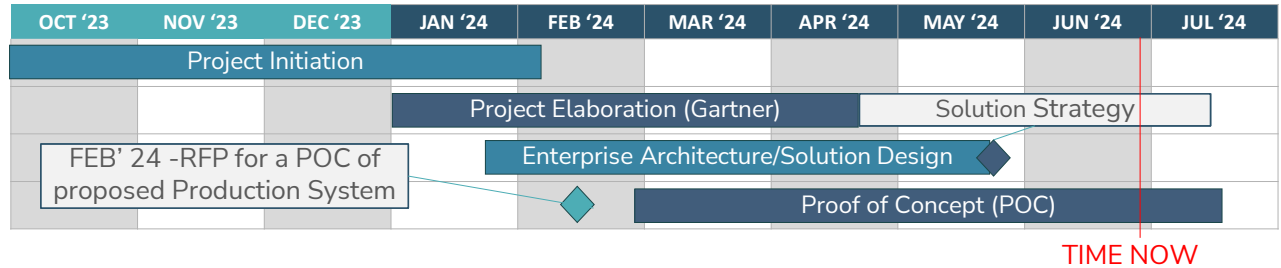
▭ Likely Delay



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PROP-19 PROJECT MANAGEMENT DASHBOARD

Project Name	JPA Prop-19
Project Manager	Justin Winn
Status Date	06/28/2024
Project Description	Creation of Inter-County System to facilitate Data Exchange & Reporting for all 58 California Counties.



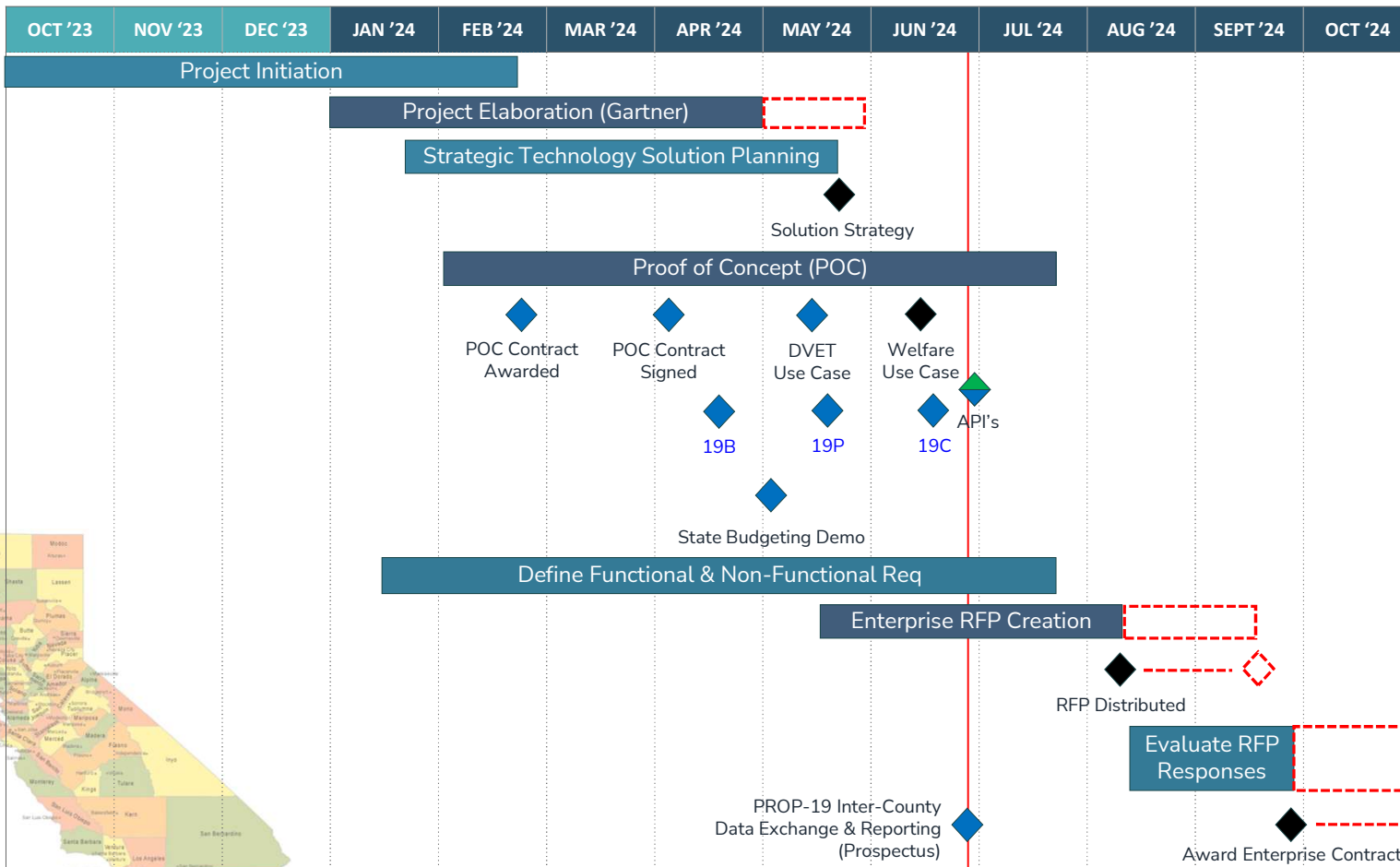
Schedule	On-Track		
Scope	On-Track		
Risk	None.		
Trend	S#3	S#4	S#5

*S#3–Sprint #3, S#4–Sprint #4, S#5–Sprint #5

- The project is on track per the approved Scope, Schedule and Budget specifications.
- The project is experiencing challenges, still expected to substantially meet the Scope, Schedule, & Budget specifications.
- The project is at risk of Scope, Schedule and Budget specifications changing or of not substantially meeting the business objectives established in the contract.

Activities this Week (through 06/28/24):	Upcoming Activities:
<p>Completed: Sprint #5 Metrics Analysis – Goals: 19-C Testing, Design the Form 19-B Calculator, Design the Form 19-P Calculator, Complete Round 3 of 3 for the API Design & Documentation.</p> <p>Continued: Sprint #6 - Prioritized usage of the remaining JA Time to maximize the value of the POC Project.</p> <p>Continued: Configuration for Pro-Active Email: Pro-Active Email communication for the final cycles. Additional Forms Support.</p> <p>Completed Testing for Approved Delivery of Form 19-C. - (Additional Improvements - as Time Permits - to the Data Exchange, Review for Opportunity is On-Going with JA Engineering Team.)</p> <p>Maintained Velocity & Delivery, Continue Maximizing Remaining JA Time for Value. Meetings will be scheduled around Vacation Time.</p> <p>Completed: Submittal of Version No.1: PROP-19 Inter-County Data Exchange System & Standardized Reporting (Prospectus). 30+ Page Appendix (technical detail validation efforts continue) will follow within 1 business day.</p>	<p>Complete Sprint #6 – Goals: Complete 19-C Testing, Design the Form 19-B Calculator, Design the Form 19-P Calculator, Finalize the API Design & Documentation.</p> <p>Approve/Complete Form 19-C (Final Test Cases) – Published to the Testers, workshop scheduled for completion in this Sprint as planned.</p> <p>Begin configuration for Pro-Active email communication for the final cycles. Additional Forms Support.</p> <p>Form 19-C. - (Additional Improvements - as Time Permits - to the Data Exchange, Review for Opportunity is On-Going with JA Engineering Team.)</p> <p>Maintain Velocity & Delivery, Continue Maximizing Remaining JA Time for Value. Meetings will be scheduled around Vacation Time.</p> <p>Complete & Submit Appendix: Final Version: PROP-19 Inter-County Data Exchange System & Portal + Exclusions (Prospectus). Delivery NLT COB MON 07.01.24.</p>

High-Level Project Schedule



Milestone Legend

- ◆ Future Milestone
- ◆ In-Progress
- ◆ Completed

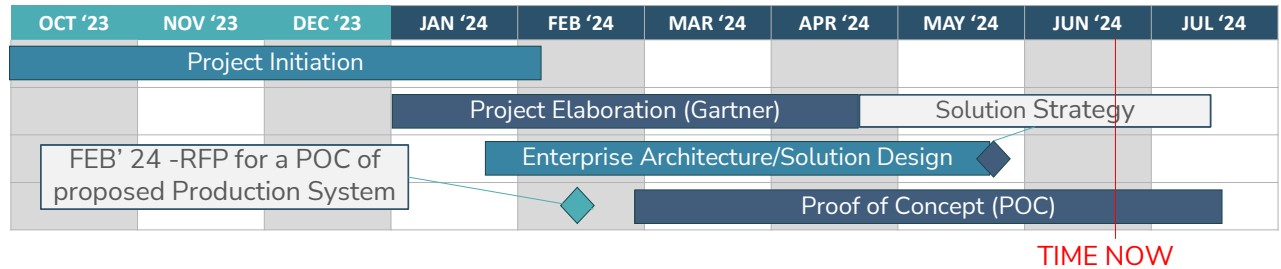
▭ Likely Delay

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PROP-19 PROJECT MANAGEMENT DASHBOARD

Project Name	JPA Prop-19
Project Manager	Justin Winn
Status Date	06/21/2024
Project Description	Creation of Inter-County System to facilitate Data Exchange & Reporting for all 58 California Counties.



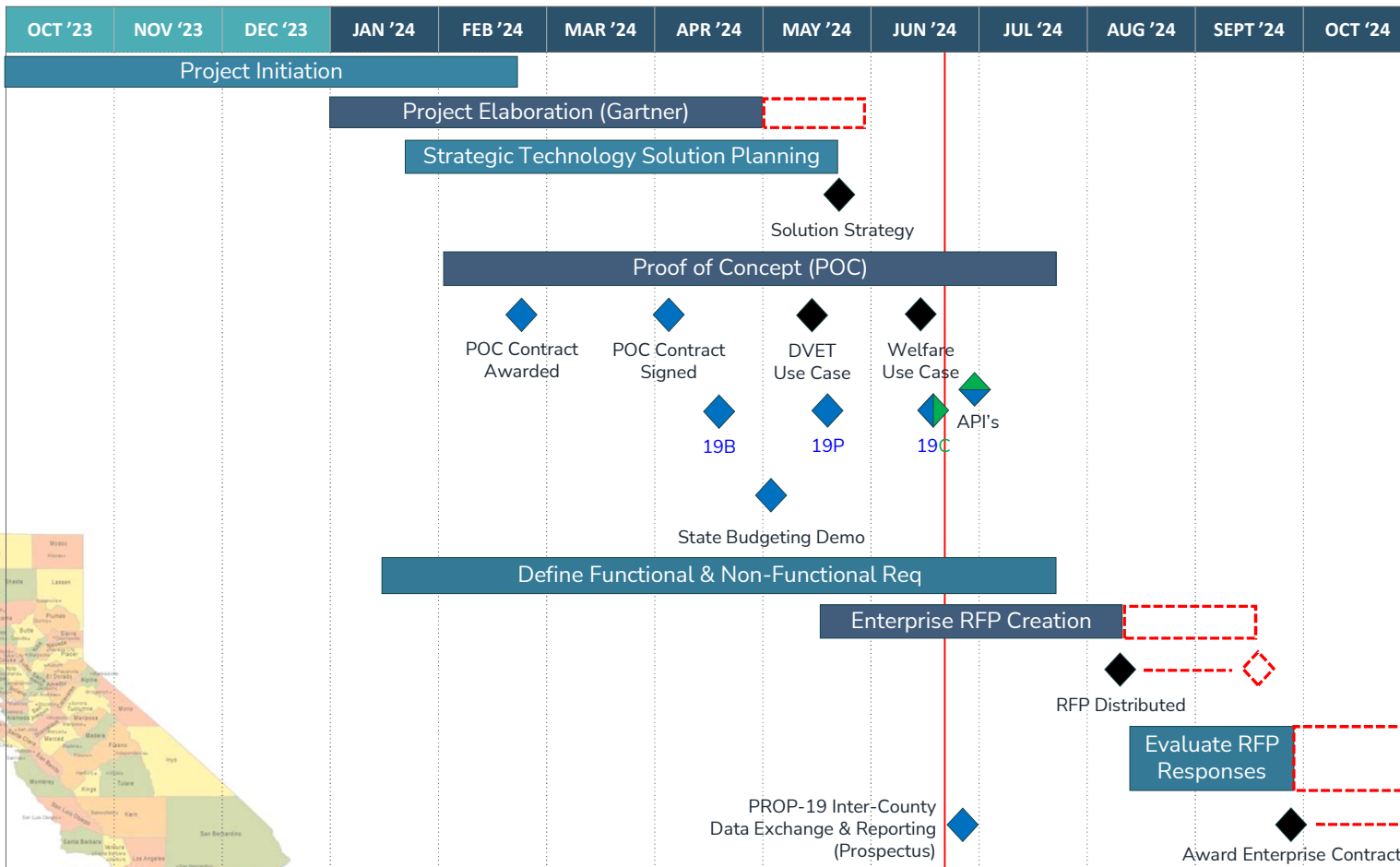
Schedule	On-Track		
Scope	On-Track		
Risk	None.		
Trend	S#3	S#4	S#5

*S#3–Sprint #3, S#4–Sprint #4, S#5–Sprint #5

- The project is on track per the approved Scope, Schedule and Budget specifications.
- The project is experiencing challenges, still expected to substantially meet the Scope, Schedule, & Budget specifications.
- The project is at risk of Scope, Schedule and Budget specifications changing or of not substantially meeting the business objectives established in the contract.

Activities this Week (through 06/21/24):	Upcoming Activities:
<p>Completed: Sprint #5 – Goals: Complete 19-C Testing, Design the Form 19-B Calculator, Design the Form 19-P Calculator, Complete Round 3 of 3 for the API Design & Documentation.</p> <p>Launched Sprint #6 - Review of Sprint #6 & Beyond for prioritized usage of the remaining JA Time to maximize the value of the POC Project.</p> <p>Completed JA Meeting over Sprint #7 & #8 - Planning and Backlog Grooming to streamline the remaining scope (primarily focus upon automation and email alerts) to increase overall POC Project-Value.</p> <p>Completed JA/PM/PO Sync Planning (Sprint #7 & #8) – Review of We are on-target and keeping pace as planned/scheduled.</p> <p>Completed First Draft for the API Connection & Design. – (Riverside, Sacramento, & LA.)</p> <p>Completed: 1st Iteration (Framework): PROP-19 Inter-County Data Exchange System & Standardized Reporting (Prospectus).</p>	<p>Continue Sprint #6 – Goals: Complete 19-C Testing, Design the Form 19-B Calculator, Design the Form 19-P Calculator, Finalize the API Design & Documentation.</p> <p>Approve/Complete Form 19-C (Final Test Cases) – Published to the Testers, workshop scheduled for completion in this Sprint as planned.</p> <p>Begin configuration for Pro-Active email communication for the final cycles. Additional Forms Support. Development ongoing for the Calculators for Form 19-B, and the Calculator for Form 19-C.</p> <p>Complete Testing for Approved Delivery of Form 19-C. - (Additional Improvements - as Time Permits - to the Data Exchange, Review for Opportunity is On-Going with JA Engineering Team.)</p> <p>Maintain Velocity & Delivery, Continue Maximizing Remaining JA Time for Value. Meetings will be scheduled around Vacation Time.</p> <p>Complete & Submit: Final Version: PROP-19 Inter-County Data Exchange System & Portal + Exclusions (Prospectus).</p>

High-Level Project Schedule



Milestone Legend

- ◆ Future Milestone
- ◆ In-Progress
- ◆ Completed

▭ Likely Delay

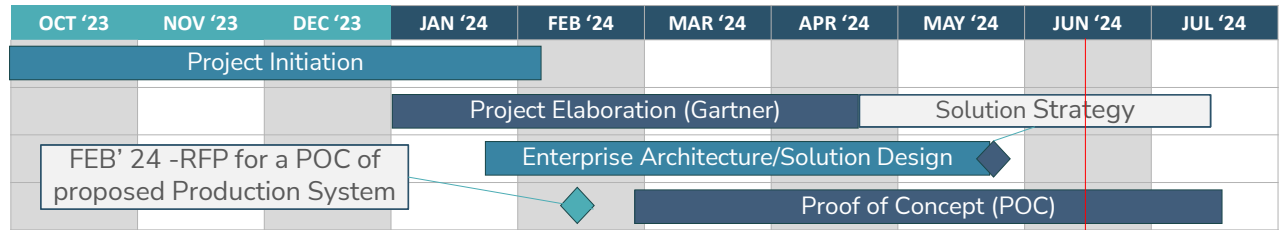
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PROP-19 PROJECT MANAGEMENT DASHBOARD

Project Name	JPA Prop-19
Project Manager	Justin Winn
Status Date	06/14/2024
Project Description	Creation of Inter-County System to facilitate Data Exchange & Reporting for all 58 California Counties.



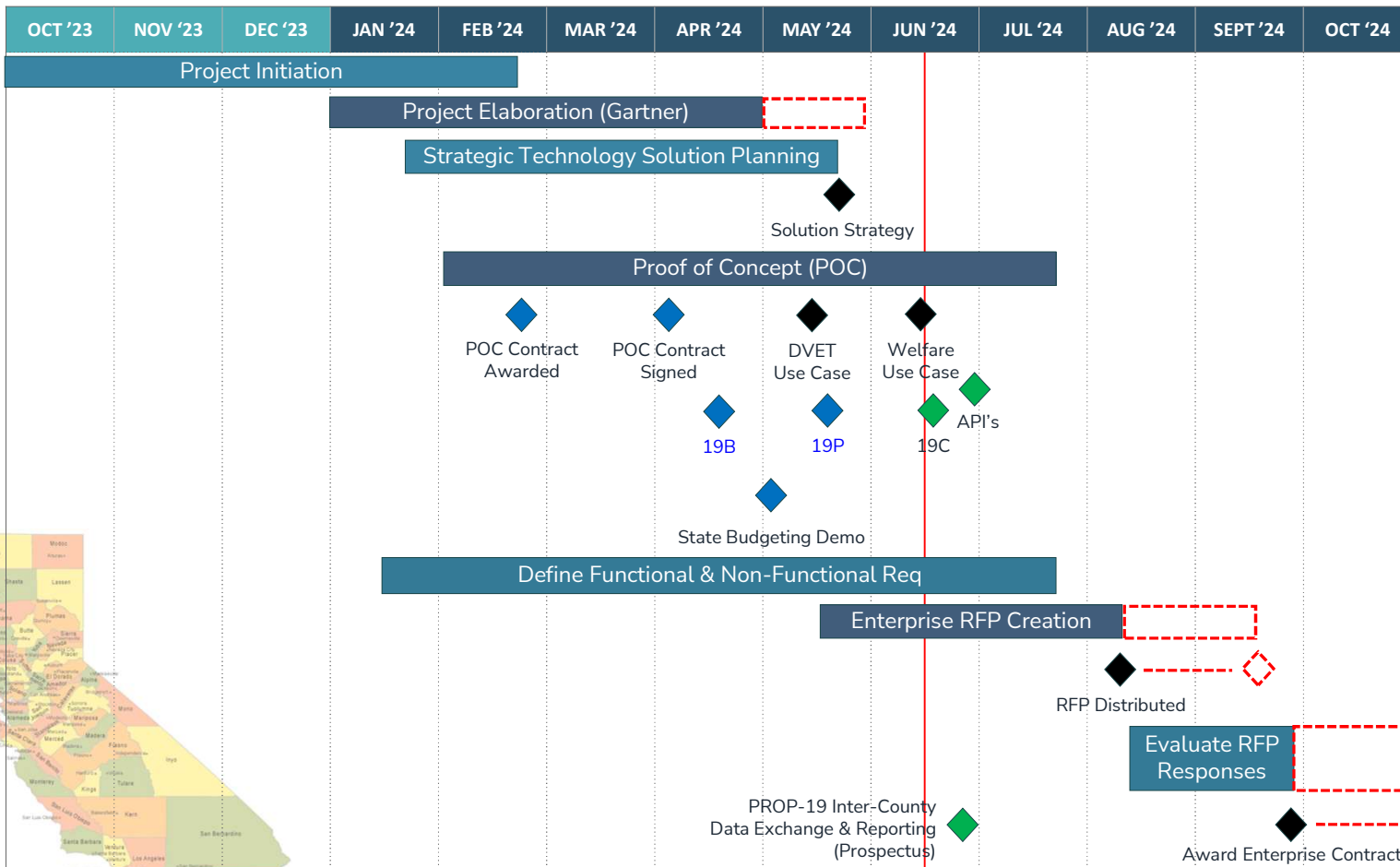
Schedule	On-Track		
Scope	On-Track		
Risk	None.		
Trend	S#2	S#3	S#4

*S#2–Sprint #2, S#3–Sprint #3, S#4–Sprint #4

- The project is on track per the approved Scope, Schedule and Budget specifications.
- The project is experiencing challenges, still expected to substantially meet the Scope, Schedule, & Budget specifications.
- The project is at risk of Scope, Schedule and Budget specifications changing or of not substantially meeting the business objectives established in the contract.

Activities this Week (through 06/14/24):	Upcoming Activities:
<p>Completed 1st Modoc Megabyte Demonstration – Review w/JA on “how” Modoc County enters data and uses MB for Prop-19 and Exemptions. Thank You Kristen ! (Follow-up Meeting: Pending)</p> <p>Completed Part #3 in the Series for the API Connection & Design Discussions. – (Riverside, Sacramento, & LA.)</p> <p>Completed JA Meeting over Sprint #7 & #8 - Planning and Backlog Grooming to streamline the remaining scope (primarily focus upon automation and email alerts) to increase overall POC Project-Value.</p> <p>Completed Sprint #6 Planning & Prioritization Meeting – Review of Sprint #6 & Beyond for prioritized usage of the remaining JA Time to maximize the value of the POC Project.</p> <p>Completed JA/PM/PO Sync Planning (Sprint #6 & #7) – Review of Sprint #5 Metrics, Carry Overs, and Insertions. We are on-target and keeping pace as planned/scheduled.</p> <p>Continued: Sprint #5 – Goals: Complete 19-C Testing, Design the Form 19-B Calculator, Design the Form 19-P Calculator, Complete Round 3 of 3 for the API Design & Documentation.</p>	<p>Complete Sprint #5 – <i>Goals: Complete 19-C Testing, Design the Form 19-B Calculator, Design the Form 19-P Calculator, Complete Round 3 of 3 for the API Design & Documentation.</i></p> <p>Approve/Complete Form 19-C (Final Test Cases) – Published to the Testers, workshop scheduled for completion in this Sprint as planned.</p> <p>Begin configuration for Pro-Active email communication for the final cycles. Additional Forms Support. Development ongoing for the Calculators for Form 19-B, and the Calculator for Form 19-C.</p> <p>Complete Testing for Approved Delivery of Form 19-C. - <i>(Additional Improvements - as Time Permits - to the Data Exchange, Review for Opportunity is On-Going with JA Engineering Team.)</i></p> <p>Maintain Velocity & Delivery, Continue Maximizing Remaining JA Time for Value. Summer vacations began, meetings will be scheduled around Vacation Time.</p> <p>Review: 1st Iteration (Framework): PROP-19 Inter-County Data Exchange System & Standardized Reporting (Prospectus).</p>

High-Level Project Schedule



Milestone Legend

- ◆ Future Milestone
- ◆ In-Progress
- ◆ Completed

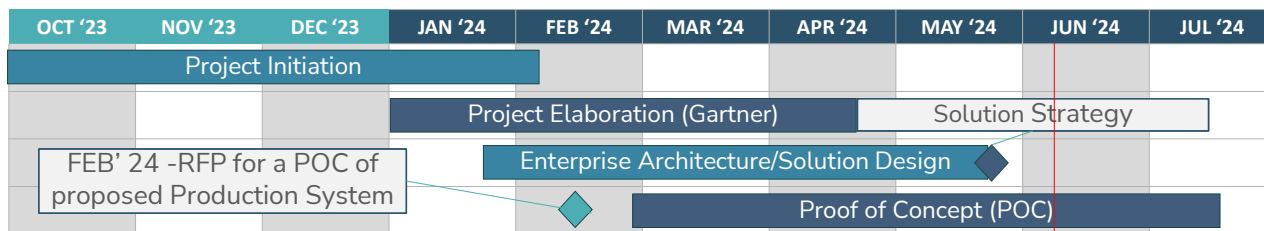
▭ Likely Delay

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PROP-19 PROJECT MANAGEMENT DASHBOARD

Project Name	JPA Prop-19
Project Manager	Justin Winn
Status Date	06/07/2024
Project Description	Creation of Inter-County System to facilitate Data Exchange & Reporting for all 58 California Counties.



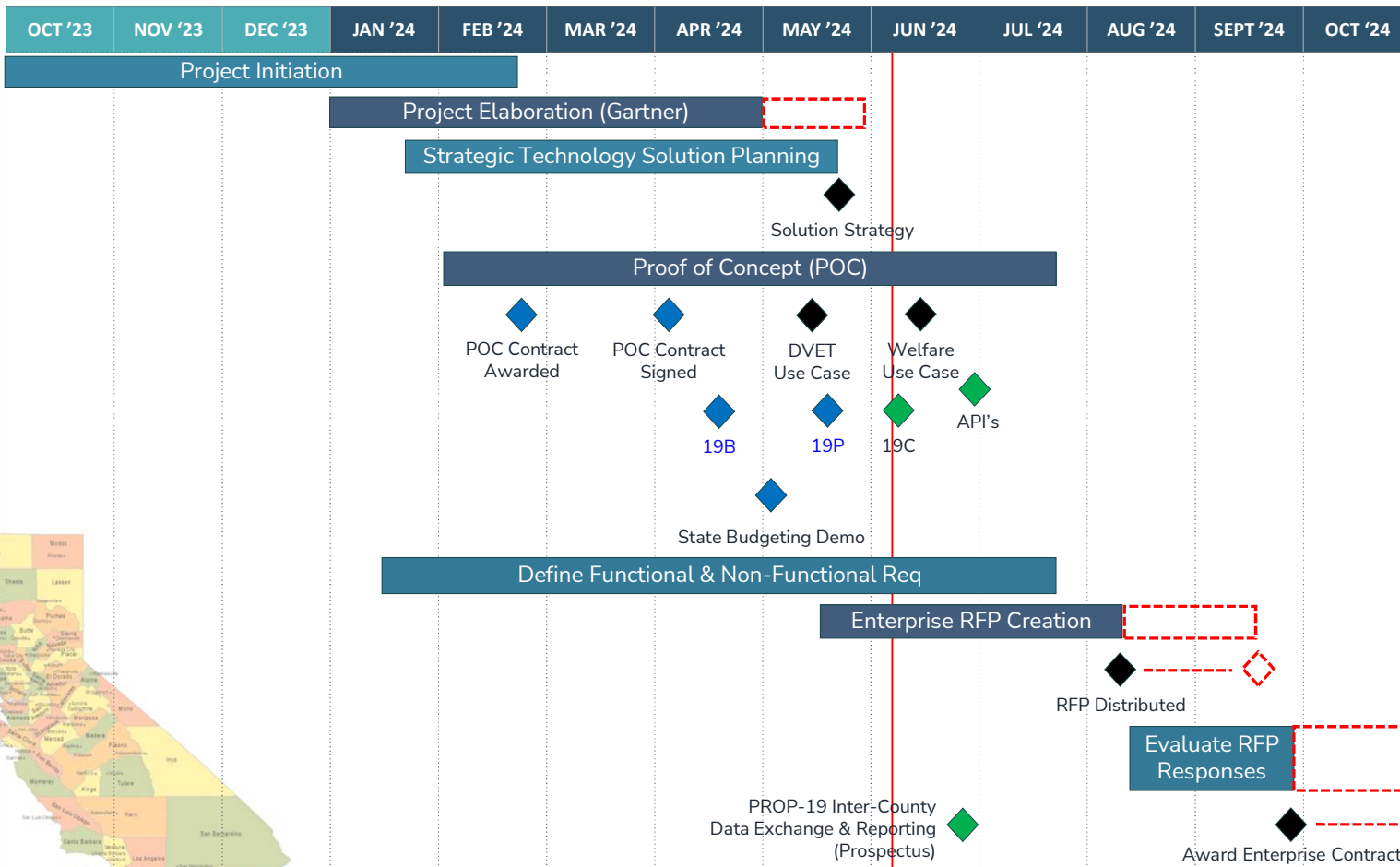
Schedule	On-Track		
Scope	On-Track		
Risk	None.		
Trend	S#1	S#2	S#3

*S#1–Sprint #1, S#2–Sprint #2, S#3–Sprint #3

- The project is on track per the approved Scope, Schedule and Budget specifications.
- The project is experiencing challenges, still expected to substantially meet the Scope, Schedule, & Budget specifications.
- The project is at risk of Scope, Schedule and Budget specifications changing or of not substantially meeting the business objectives established in the contract.

Activities this Week (through 06/07/24):	Upcoming Activities:
<p>Completed JA/PM/PO Sync Planning (Sprint #5 & #6) – Review of Sprint #4 Metrics, Carry Overs, and Insertions. We are on-target and keeping pace as planned/scheduled.</p>	<p>Continue Sprint #5 – <i>Goals: Complete 19-C Testing, Design the Form 19-B Calculator, Design the Form 19-P Calculator, Complete Round 3 of 3 for the API Design & Documentation.</i></p>
<p>Completed Sprint #4 - Sprint #4 <i>Goals: 19-C Data Exchange for Unique County Workflows & Tools, Shared File Uploads in Data Exchange, E-Signature Compliance & DocuSign Requirements.</i></p>	<p>JA Meeting over Sprint #7 & #8 - Planning and Backlog Grooming to streamline the remaining scope (primarily focus upon automation and email alerts) to increase overall POC Project-Value.</p>
<p>Completed Form 19-C Final Test Cases – Published to the Testers, and on-track for completion in this Sprint as planned.</p>	<p>Complete Part #3 in the Series for the API Connection & Design Discussions. – (Riverside, Sacramento, & LA.)</p>
<p>Completed Launch Sprint #5 – <i>Goals: Complete 19-C Testing, Design the Form 19-B Calculator, Design the Form 19-P Calculator, Complete Round 3 of 3 for the API Design & Documentation.</i></p>	<p>Complete Testing for Approved Delivery of Form 19-C. - (Additional Improvements - as Time Permits - to the Data Exchange, Review for Opportunity is On-Going with JA Engineering Team.)</p>
<p>Completed San Joaquin Megabyte Demonstration – Review w/JA on “how” San Joaquin County enters data and uses MB for Prop-19 and Exemptions. Thank You Carmen & Steve!</p>	<p>Maintain Velocity & Delivery, Summer vacations starting soon, Meetings Scheduled around Vacation Time. – (No Impact to Sprint Plan due to Holiday.)</p>
<p>Completed Sprint #5 Planning & Prioritization Meeting – Review of Sprint #5 & Beyond for prioritized usage of the remaining JA Time to maximize the value of the POC Project.</p>	<p>Review: 1st Iteration (Framework): PROP-19 Inter-County Data Exchange System & Standardized Reporting (Prospectus).</p>

High-Level Project Schedule



Milestone Legend

- ◆ Future Milestone
- ◆ In-Progress
- ◆ Completed

▭ Likely Delay

TIME NOW

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